UK Template

COMPANY NAME:
YEAR:
COUNTRY:
DATE OF SUBMISSION TO CENTRAL PLATFORM: [insert date]
METHODOLOGICAL NOTE (H) (Clause 24.10): [insert link here]

DISCLOSURE OF PAYMENTS TO HEALTHCARE PROFESSIONALS (HCPs), OTHER RELEVANT DECISION MAKERS (ORDMs) AND HEALTHCARE ORGANISATIONS (HCOs)
Article 2 - Section 2.03 & Schedule 2 & Clause 24

Date of publication: .....

		Full Name						HCPs/ORDMs: City of Principal Practice HCOs: city where registered	Country of Principal Practice	Principal Practice Address					Unique country local identifier OPTIONAL	Joint Working *(Clause 20)*	Donations and Grants to HCOs (Art. 3.01.1.a & Clause 24) and Benefits in Kind to HCOs (Clause 24)	Contribution to costs of Events (Art. 3.01.1.b & 3.01.2.a & Clause 24)			Fee for service and consultancy (Art. 3.01.1.c & 3.01.2.c & Clause 24)			Blank Column *(Clause X)*		TOTAL
		(Art. 1.01 & Clause 24)						*(Art. 3 & Clause 24)*	*(Schedule 1 & Clause 24)*	*(Art. 3 & Clause 24)*					*(Art. 3 & Clause 24)*			Sponsorship agreements with HCOs / third parties appointed by HCOs to manage an Event	Registration Fees	Travel & Accommodation	Fees	Related expenses agreed in the fee for service or consultancy contract		Blank Column *(Clause X)*	Blank Column *(Clause X)*	
		Title	First Name	Initial	Last Name	Speciality	Role	HCPs/ORDMs: City of Principal Practice HCOs: city where registered	Country of Principal Practice	Institution Name	Location	Address Line 1	Address Line 2	Post Code	Email	Local Register ID or Third Party Database ID											
INDIVIDUAL	HCPs and ORDMs	***INDIVIDUAL NAMED DISCLOSURE - one line per HCP/ORDM*** *(i.e. all transfers of value during a year for an individual HCP will be summed up; itemization should be available for the individual Recipient or public authorities' consultation only, as appropriate)*																								
		[HCP1]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		[HCP2]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		[HCP3]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		[ORDM1]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		[ORDM2]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		[ORDM3]															N/A	N/A	N/A	N/A	*Yearly amount*	*Yearly amount*	*Yearly amount*	*Yearly amount*				(J)
		OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons																									
		Aggregate amount attributable to transfers of value to such Recipients *- Art. 3.2, EFPIA Template & Clause 24*															N/A	N/A	N/A	N/A	*Aggregate amount (A)*	*Aggregate amount (B)*	*Aggregate amount (C)*	*Aggregate amount (D)*				(E)
		Number of Recipients in aggregate disclosure *- Art. 3.2, EFPIA Template & Clause 24*															N/A	N/A	N/A	N/A	*Number of HCPs/ORDMs (A)*	*Number of HCPs/ORDMs (B)*	*Number of HCPs/ORDMs (C)*	*Number of HCPs/ORDMs (D)*				(F)
		Number of Recipients disclosed in aggregate as a *% of all Recipients (individual & aggregate disclosures)* *- Art. 3.2 & Clause 24*															N/A	N/A	N/A	N/A	% (A)	% (B)	% (C)	% (D)				
	HCOs	*(Clause 24)*								HCO 1, Payment 1							*Payment Amount*	*Link to executive summary (G)*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*				(K)
										HCO 1, Payment 2							*Payment Amount*	*Ditto*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*				(K)
										HCO 2, Payment 1							*Payment Amount*	*Ditto*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*	*Payment Amount*				(K)
		OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons Clause 1.9 supplementary information																									
		Aggregate amount attributable to transfers of value to such Recipients *- Art. 3.2, EFPIA Template & Clause 24.9*															N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A				N/A
		Number of Recipients in aggregate disclosure *- Art. 3.2, EFPIA Template & Clause 24.9*															N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A				N/A
		Number of Recipients disclosed in aggregate as a *% of all Recipients (individual & aggregate disclosures)* *- Art. 3.2 & Clause 24.9*															N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A				N/A
AGGREGATE	Research and Development	*AGGREGATE DISCLOSURE (Clause X)*																									
		Transfers of Value re: Research & Development as defined (Art 3.04 & Clause 23.2)																							*TOTAL AMOUNT*			N/A

NOTE 1: *'Art.'* refers to the relevant Article of the 2014 EFPIA Code on Disclosure of Transfers of Value from Pharmaceutical Companies to Healthcare Professionals and Healthcare Organisations
NOTE 2: '*Clause*' refers to the relevant Clause of the 2019 ABPI Code of Practice for the Pharmaceutical Industry.
NOTE 3: Unique ID would be a database identifier either Binleys or OneKey. This can be left blank.
NOTE 4: Payments to health professionals (HCPs) as defined in Clause 1.4, healthcare organisations (HCOs) as defined in Clause 1.9 and the relevant decision makers (ORDMs) as defined in Clause 1.5, has to be disclosed.
NOTE A: Data relates to the column heading ie registration fees
NOTE B: Data relates to the column heading ie travel and accommodation
NOTE C: Data relates to column heading ie fees for service
NOTE D: Data relates to the column heading ie related expenses agreed in the fee for service or consultancy contract
NOTE E: Total £ disclosed as aggregate
NOTE F: Total number of individuals disclosing in aggregate. WARNING: this is not necessarily a sum of columns V,W,X and Y as indivuduals might appear in more than one category i.e. receive fees and expenses.
NOTE G: The link can be included here and/or in the methodological note
NOTE H: The methodological note must make clear the number of indiviudals who have agreed to some payments being disclosed individually and some in aggregate
NOTE J: Total £ for that individual
NOTE K: Total £ for that HCO across all activities except R&D

	required
	optional
	to facilitate the process but not to be published on database